

RATES ARE UP! Give a Gift, Get Income for Life



WASHINGTON STATE UNIVERSITY
FOUNDATION

With markets in flux and an unknown economic future, would you like to receive a reliable income stream, a charitable income tax deduction, and the knowledge that you are enhancing the future of WSU?

In exchange for a minimum gift of \$25,000, the WSU Foundation would agree to pay one or two people a fixed income for life through a Charitable Gift Annuity (CGA).

As of January 1st, you can create a CGA with a one-time Qualified Charitable Distribution (QCD) from your IRA of up to \$50,000.

Email us at gpooffice@wsu.edu with your age and gift amount and we will provide a free, no-obligation personalized illustration to review with your financial advisor.

Visit foundation.wsu.edu/cga or call 509-335-7883 to learn more about this tax-smart option that secures your future...and ours.

1 person		2 people	
AGE	RATE	AGE	RATE
70	5.9%	70/75	5.5%
75	6.6%	75/80	6.1%
80	7.6%	80/85	7.0%
85	8.7%	85/90	8.3%
90+	9.7%	90/95	9.5%

CGA ANNUAL PAYOUT RATES EFFECTIVE JANUARY 1, 2023

Annuities are subject to regulation by the State of California. Payments under such agreements, however, are not protected or otherwise guaranteed by any government agency or the California Life and Health Insurance Guarantee Association. A charitable gift annuity is not regulated by the Oklahoma Insurance Department and is not protected by a guaranty association affiliated with the Oklahoma Insurance Department. Charitable gift annuities are not regulated by and are not under the jurisdiction of the South Dakota Division of Insurance.

We can help you leave a legacy at WSU!

Contact the Gift Planning team to learn more about how to support WSU through your will, revocable living trust, and beneficiary designations such as your life insurance, retirement plan,

GIFT PLANNING OFFICE

WSU Foundation
509-335-7883
giftplanning.wsu.edu

MAIL YOUR REQUEST

WSU Foundation
PO Box 641925
Pullman, WA 99164-1925

EMAIL YOUR REQUEST

gpooffice@wsu.edu

FEDERAL TAX ID: 91-1075542



You can make a difference at WSU. Please complete and mail this form.

- Please email me complimentary estate planning lesson and record books.
- I have included WSU in my estate plan.
- I am considering including WSU in my estate plan. Please send me more information.

Name _____

Address _____

City _____ State _____ Zip _____

Phone _____

Email _____

Preferred contact method: Mail Phone Email

